



09.02.2024

To,
The Manager
BSE Ltd.
25th floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

SUBJECT: INTIMATION UNDER REGULATION 30 AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Scrip Code: 532102

Dear Sir/Madam,

We would like to inform that the Company has entered into Loan Agreement dated February 08, 2024 to avail the Corporate Term Loan facility amounting to ₹40.00 Crores (Rupees Forty Crores Only) from SVC Co-Operative Bank Limited (“Bank”).

In accordance with requirement of regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B (5) of Part A of Schedule III and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the detailed disclosure is enclosed as Annexure – A.

The same will be available on Company’s website.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For SBEC Sugar Limited

Ankit K. Srivastava
Company Secretary & Compliance Officer

Annexure – A

Sr. No.	Particulars	Disclosures
1	Name(s) of the Parties with whom the agreement is entered	SVC Co-Operative Bank Limited
2	Purpose of entering into the agreement	Corporate Term Loan of Rs 40.00 Crores to be utilized for payment of unsecured Business Loans/general business purposes/shoring of NWC.
3	Size of the agreement	Rs. 40 Crores
4	Shareholding, if any, in the entity with whom the agreement is executed	Company holds 20,000 equity shares at the rate of Rs. 25/- each in the Bank.
5	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issue of shares, right to restrict change in capital structure etc.	N.A.
6	Whether, the said parties are related to the promoter/ promoter group/ group companies in any manner. If yes, nature of relationship	No
7	Whether the transaction would fall within related party transaction? If yes, whether the same is done at “arms’ length”	No
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	N.A.
9	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement / sanction letter, details of security provided to the lenders for such loan	(i) Lender – SVC Co-operative Bank Limited (ii) Nature of Loan: Secured Corporate Term Loan (iii) Total Amount of Loan granted : Rs. 40 Crores (iv) Total amount outstanding as on date: Nil (v) Date of execution of loan agreement: 08.02.2024 (vi) Details of Security – As per annexure - I
10	Any other disclosures related to such agreements, viz. details of the	N.A.

	nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	
11	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): (i) Name of the parties to the agreement (ii) Nature of the agreement (iii) Date of execution of the agreement (iv) Details of the amendment and impact thereof or reasons of termination and impact thereof	N.A.

Annexure – I – Details of Security Provided

Sr. No.	Brief Description of Nature of Security
1	Exclusive charge by way of Equitable Mortgage on Land & Building situated at Village Loyan Malakpur, Tehsil Baraut, District Baghpat, Uttar Pradesh in the name of SBEC Bioenergy Limited(subsidiary of SBEC Sugar Limited)
2	Exclusive charge by way of hypothecation of Plant & Machinery situated at Village Loyan Malakpur, Tehsil Baraut, District Baghpat, Uttar Pradesh in the name of SBEC Bioenergy Limited (subsidiary of SBEC Sugar Limited).
3	Exclusive charge on cash flows in current account of SBEC Bioenergy Ltd maintained with SVC Bank.
4	Personal Guarantee – Sh. Umesh Kumar Modi & Sh. Abhishek Modi
5	Corporate Guarantee - SBEC Bioenergy Limited